

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice


<u>King Street Acquisition Company, L.L.C.</u> Name of Transferee	<u>Deutsche Bank AG, London Branch</u> Name of Transferor
Name and Address where notices to transferee should be sent:  King Street Acquisition Company, L.L.C. 65 East 55 <sup>th</sup> Street, 30 <sup>th</sup> Floor New York, NY 10022 Phone: 212 812 3140 Fax: 646 289 7696 Email: <a href="mailto:tradeclaims@kingstreet.com">tradeclaims@kingstreet.com</a>  With a copy to: Mandel, Katz & Brosnan LLP The Law Building, 210 Route 303, Valley Cottage, New York 10989 Phone: 845 639 7800 Fax: 845 639 7850 Attention: Kara Katz Email: <a href="mailto:kkatz@mkblp.com">kkatz@mkblp.com</a>  Last Four Digits of Acct. #: N/A  Name and Address where transferee payments should be sent (if different from above): N/A	Court Claim # (if known): 27880  Amount of Claim: \$1,000,00.00  Date Claim Filed: September 22, 2009  Phone: N/A  Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

KING STREET ACQUISITION COMPANY, L.L.C.

By: King Street Capital Management, L.P.  
Its Manager

By: King Street Capital Management GP, L.L.C.  
Its General Partner

By:   
Name: **Jay Ryan**  
Title: **Authorized Signatory**

Date: 7/13/2010

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 27880 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on

<u>Deutsche Bank AG, London Branch</u> Name of Alleged Transferor	<u>King Street Acquisition Company, L.L.C</u> Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Winchester House 1 Great Winchester Street London EC2N 2DB	King Street Acquisition Company, L.L.C. 65 East 55 <sup>th</sup> Street, 30 <sup>th</sup> Floor New York, NY 10022 Phone: 212 812 3140 Fax: 646 289 7696 Email: <a href="mailto:tradeclaims@kingstreet.com">tradeclaims@kingstreet.com</a>
	With a copy to: Mandel, Katz & Brosnan LLP The Law Building, 210 Route 303, Valley Cottage, New York 10989 Phone: 845 639 7800 Fax: 845 639 7850 Attention: Kara Katz Email: <a href="mailto:kkatz@mkblp.com">kkatz@mkblp.com</a>

**DEADLINE TO OBJECT TO TRANSFER**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

Form 210A/B - Transfer of Portion of LBHI Claim # 27880

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 27880 (In Part - See Below)

DESCRIPTION OF CLAIM: This Evidence of Transfer of Claim relates to the transfer of a 16.52%  
SUBJECT TO TRANSFER: or \$1,000,000 portion (the "Transferred Portion") of the above claim  
which has been filed against the Debtor in the Bankruptcy Court in  
the principal amount of \$6,051,196.98 (the "Claim").

It is hereby certified that DEUTSCHE BANK AG, LONDON BRANCH ("Seller") has, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), unconditionally and irrevocably sold, transferred and assigned unto:

**KING STREET ACQUISITION COMPANY, L.L.C.**

Contact Person: Trade Claims  
Address: 65 East 55<sup>th</sup> Street, 30<sup>th</sup> Floor  
New York, NY 10022  
Phone: 212-812-3140  
Fax: 646-289-7696  
E-mail: [TradeClaims@kingstreet.com](mailto:TradeClaims@kingstreet.com)

("Buyer"), by assignment agreement dated 15 December 2009, all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion.

Seller hereby waives any objection to the transfer of the Transferred Proportion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 15<sup>th</sup> day of December 2009.

Deutsche Bank AG, London Branch

  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
  
452-280/CERTS/2395430.1

King Street Acquisition Company, L.L.C.


By: King Street Capital Management, L.P.

Its Manager

By: King Street Capital Management GP, L.L.C.

Its General Partner

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

  
Bruce S. Darringer  
Chief Operating Officer

NOTICE TO INSOLVENCY OFFICER

To: PricewaterhouseCoopers AG, Zurich  
Appointed Liquidators of Lehman Brothers Finance S.A. (in liquidation)  
Attn: Christiana Suhr Brunner / Pascal Portmann

From: Deutsche Bank AG, London Branch (the "Assignor") and  
King Street Acquisition Company, L.L.C. (the "Assignee")

Dear Sirs

Lehman Brothers Finance S.A. (in liquidation) ("LBF")  
Notice of assignment

1. We refer to the claim originally held and filed by Swiss Re Global Markets Limited (the "Original Holder") in the amount of USD 6,051,196.98 in respect of the amount due under a Master Confirmation Agreement dated 30 November 2006 (as amended and restated) between the Original Holder and LBF (the "Claim").
2. We further refer to the assignment of the Claim to the Assignor, as notified to you by notice dated 10 December 2009.
3. We hereby notify you that as of 15 December 2009 the Assignor has assigned to the Assignee a 16.52% or \$1,000,000 portion of the Claim.
4. The administrative details of the Assignee are as follows:

**KING STREET ACQUISITION COMPANY, L.L.C.**

Contact Person: Trade Claims  
Address: 65 East 55<sup>th</sup> Street, 30<sup>th</sup> Floor  
New York, NY 10022  
Phone: 212-812-3140  
Fax: 646-289-7696  
E-mail: [TradeClaims@kingstreet.com](mailto:TradeClaims@kingstreet.com)

5. Please acknowledge this notice.

This notice shall be governed by and construed in accordance with the laws of England.

DEUTSCHE BANK AG, LONDON BRANCH



Michael Suhr Brunner / Pascal Portmann

452-280/CERTS/2395434.1

KING STREET ACQUISITION COMPANY, L.L.C.

By: King Street Capital Management, L.P.  
Its Manager

By: King Street Capital Management GP, L.L.C.  
Its General Partner



Bruce S. Darringer  
Chief Operating Officer